**Market Notice**

**Date: 20 January 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN357”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 20 January 2014 under its **Structured Note Programme** dated **01 February 2012**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,342,541,083.55

**Bond Code** CLN357

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.625% (3 Month JIBAR as at 20 January 2014 of 5.225% plus 440 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 February 2017

**Books Close** 14 February, 14 May, 14 August, 14 November from (and including) 14 May 2014

**Interest Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on 13 February, 13 May, 13 August, 13 November from (and including) 13 May 2014

**Issue Date** 20 January 2014

**Date Convention** Following

**Interest Commencement Date** 20 January 2014

**First Interest Date** 24 May 2014

**ISIN No.** ZAG000111758

**Additional Information** Senior Unsecured Credit Linked Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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